Managing Financial Resources QUESTIONNAIRE

[Career Based Intervention—12th Grade]

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| Student | DATE | CBI Coordinator |
|  |  |  |
| Lab Site |  | Class |
|  |  |  |

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| INSTRUCTIONS |  |  |
| Please complete this form. Please answer all the questions to the best of your ability. You will need to use your last paycheck to answer some of the following questions. | | |

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| Paycheck | |  | | |  | |
| I know which pay is greater. | | | | | | |
| [ ] **Gross** | [ ] **Net** | |  |  | |  |
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| Paycheck | |  | | |  | |
| I can list at least 3 types of taxes which can be taken out of my paycheck. | | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  | |  |
| **List them:** | | | | | | |

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| Paycheck | |  | | |  | |
| I can calculate my yearly salary based on my paycheck. | | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  | |  |
| **My yearly salary is:** | | | | | | |

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| Banking | |
| I have a checking account. | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  |  |
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| Banking | |
| I have a savings account. | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  |  |
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| Banking | |
| I have a Debit Card. | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  |  |
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| Banking | |
| I have a Credit Card. | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  |  |
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| Banking | |
| I have used an ATM. | | | | | |
| [ ] **Yes** | [ ] **No** | |  |  |  |
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| Budgets | |
| Define the word: Budget. | | | | | |
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| Budgets | |
| List at least 3 items that go into a budget. | | | | | |
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| Budgets | |
| What is the difference between leasing and purchasing? | | | | | |
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