Managing Financial Resources QUESTIONNAIRE

[Career Based Intervention—12th Grade]

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| Student | DATE | CBI Coordinator |
|  |  |  |
| Lab Site |  | Class |
|  |  |  |

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| INSTRUCTIONS |  |  |
| Please complete this form. Please answer all the questions to the best of your ability. You will need to use your last paycheck to answer some of the following questions. |

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| Paycheck |  |  |
| I know which pay is greater. |
| [ ] **Gross** | [ ] **Net** |  |  |  |
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| Paycheck |  |  |
| I can list at least 3 types of taxes which can be taken out of my paycheck. |
| [ ] **Yes** | [ ] **No** |  |  |  |
| **List them:** |

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| Paycheck |  |  |
| I can calculate my yearly salary based on my paycheck. |
| [ ] **Yes** | [ ] **No** |  |  |  |
| **My yearly salary is:** |

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| Banking |
| I have a checking account. |
| [ ] **Yes** | [ ] **No** |  |  |  |
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| Banking |
| I have a savings account. |
| [ ] **Yes** | [ ] **No** |  |  |  |
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| Banking |
| I have a Debit Card. |
| [ ] **Yes** | [ ] **No** |  |  |  |
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| Banking |
| I have a Credit Card. |
| [ ] **Yes** | [ ] **No** |  |  |  |
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| Banking |
| I have used an ATM. |
| [ ] **Yes** | [ ] **No** |  |  |  |
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| Budgets |
| Define the word: Budget. |
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| Budgets |
| List at least 3 items that go into a budget. |
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| Budgets |
| What is the difference between leasing and purchasing? |
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